

IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF DELAWARE

KAYNE SUNSTATE INVESTORS, LLC, )  
Plaintiff, )  
v. ) C.A. No. 08-141-SLR  
ROY ELIASSON, BRYON WOLF, )  
and ALFRED WOLF, )  
Defendants. )

**RULE 81.2 STATEMENT**

Pursuant to Local Rule 81.2, the parties submit this statement to identify all pending matters which require judicial action.

There are currently no matters pending that require judicial action.

PHILLIPS, GOLDMAN & SPENCE, P.A.

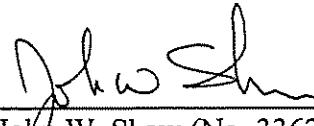
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